

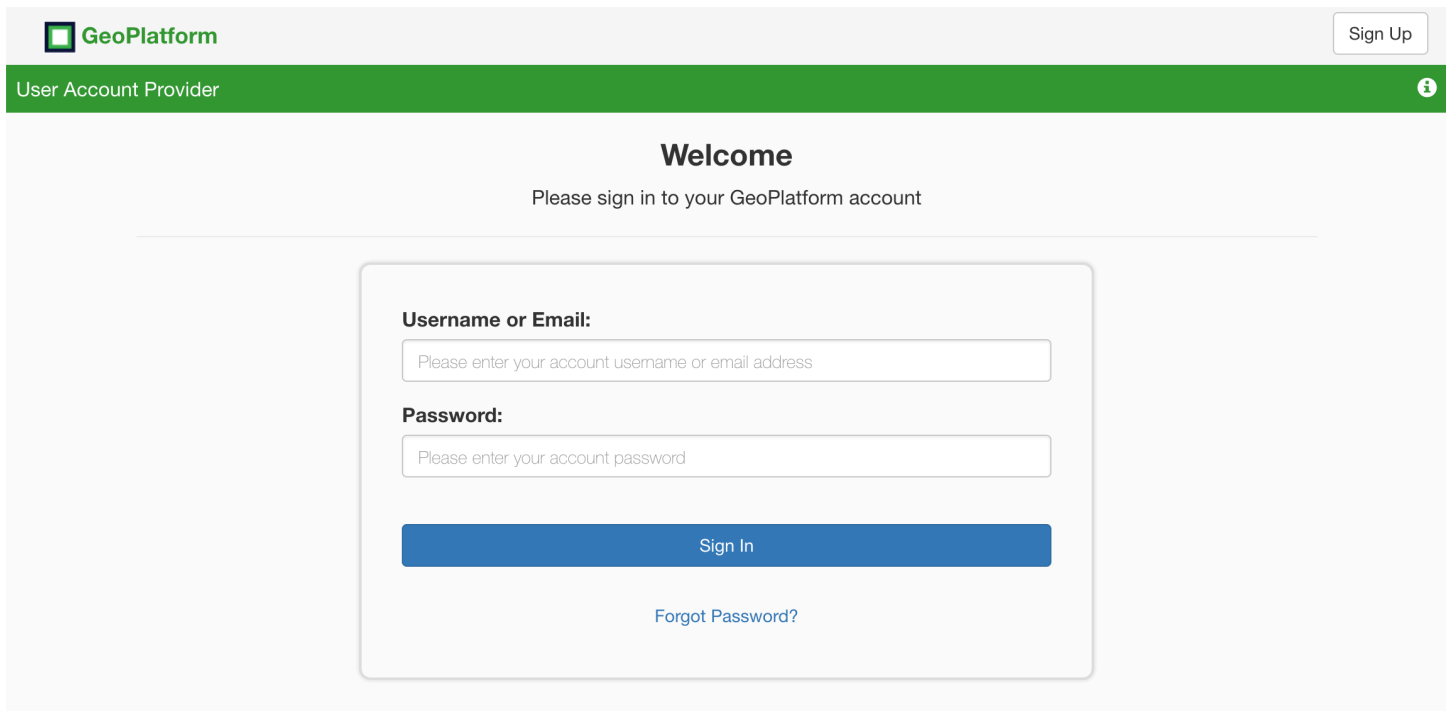
# NGPI Beta Test Guide: IDP/IDM

Go here: <https://stg-idp.geoplatform.gov/>

Last Modified – 2/18/2019

## What is it?

Identity service used for creating and managing user accounts, roles, and authenticating website users when logging in to the GeoPlatform website. This service is use to manage a single identity for all GeoPlatform services and ArcGIS Online GeoPlatform Portal.



The screenshot shows the GeoPlatform Beta Log in Page. At the top, there is a header bar with the GeoPlatform logo on the left and a 'Sign Up' button on the right. Below the header, a green banner reads 'User Account Provider' with an information icon on the right. The main content area is titled 'Welcome' and includes the instruction 'Please sign in to your GeoPlatform account'. A central login form contains two input fields: 'Username or Email:' with a placeholder 'Please enter your account username or email address', and 'Password:' with a placeholder 'Please enter your account password'. Below these fields is a blue 'Sign In' button and a link for 'Forgot Password?'.

Figure 1: GeoPlatform Beta Log in Page

## Features include:

- Account Creation
- User Authentication
- Account Management
- Change Password
- Reset Password

## Instructions:

1. Find and try each of the above features.
  - a. Usable? If not, why not?
  - b. Intuitively obvious? If not, got a suggestion?
  - c. Feelings? (Like/Dislike/Meh)
2. Spend quality time with it. Try the use-case scenario below then invent your own.
3. Find a bug? Please send any bugs, questions, comments, or recommendations to Lara Duffy at [larad@imagemattersllc.com](mailto:larad@imagemattersllc.com)
  - a. Include in subject line: **"IDM/IDP Beta Test"**
  - b. Don't hold back! Send us feedback as you go.
  - c. Let us know soonest if you need help or have questions.
4. If you are having trouble logging in, you may be experiencing issues with Single Sign On (SSO) when switching between Beta and Production environments. Please clear your browser's cache and cookies, and then refresh the page (e.g <ctrl>-F5 and try again).

## **A Typical Use-Case Scenario**

### UC-1: New User would like to create an account.

**Precondition:** N/A

**Steps:**

1. Open web browser and navigate to <https://stg.geoplatform.gov/>
2. Click **"Sign In"** in the top right corner.
3. Click **"Sign Up"** in the top right corner.
4. Enter information in each field to create a user. Username shouldn't allow spaces. After filling out the form click **"Submit"**. A notification should appear with the results of the request.
5. User should receive an e-mail from [no-reply@idm.geoplatform.us](mailto:no-reply@idm.geoplatform.us) informing them they have successfully registered for the site. **\*\*(Outgoing email is partially restricted for the UAT environment, but accounts created are automatically enabled)**
6. Once the new user logs in to their account, they can set the password. The password should be at least 8 characters with 2 lowercase, 2 uppercase, 2 number and 2 special character

**Post condition:** User has an account for the GeoPlatform website.

### UC-2: User Would Like To Log In

**Precondition:** User has created an account with the GeoPlatform website.

**Steps:**

1. Open your web browser and navigate to <https://stg.geoplatform.gov/>.
2. Click **"Sign In"** in the top right corner.
3. Enter the username and password used to register and click **"Log In"**. User will be returned to the STG main page with the profile dropdown showing the correct user details. The upper right corner should now show **"User Name"** instead of **"Log In"**.

**Post condition:** User is logged in to GeoPlatform.

### UC-3: User Would Like to Modify Account

**Precondition:** User has created an account with the GeoPlatform website and is logged into the portal page.

**Steps:**

1. Go to the GeoPlatform landing site: <https://stg.geoplatform.gov/>
2. Click your name at the top right of the page, and select **"Edit my profile"**.
3. User browser should be navigated to the page shown below.
4. Edit fields on the page and click **"Update"**.

GeoPlatform User Account Provider

Logout

### Edit Your Profile

Username:

Title:

First Name:

Last Name:

Middle Name or Initial:

E-mail:

Organization:

Groups:

**Post condition:** User's information is updated in the database.

## UC-4: User Would Like To Change Password

**Precondition:** User has created an account with the GeoPlatform website and is logged in.

**Steps:**

1. Go to the GeoPlatform landing site: <https://stg.geoplatform.gov/>
2. Click **your username** dropdown in the upper right hand corner, then select **"Change Password"** in the pull down on the portal site.
3. User should be navigated to the Change Password Page.
4. Enter your current password once and the new password twice. Make sure to follow the requirements on the right side of the page when creating the new password.
5. Once finished, click "Submit". A notification should appear confirming the password change.

**Post condition:** User's password is updated in the database.

## UC-5: User Forgot Password For logging in

**Precondition:** User has created an account with the GeoPlatform website

**Steps:**

1. Open web browser and navigate to <https://stg.cms.geoplatform.gov> .
2. Click **"Sign In"** in the upper right hand corner.
3. Click **"Forgot Password"**.
4. Enter an email address and click **"Submit"**. If the e-mail address matches a row in the database an e-mail should be sent to the e-mail address with a link and the page should automatically redirect back to the GeoPlatform Beta main page.
5. Click on the link in the e-mail to be taken to the GeoPlatform
6. Enter a new password and click **"Submit"**. A notification should appear with the results of the request.

**Post condition:** User's password is updated in the database.